Volume 49, NO. 06 Market Memo February 5, 2026

Disclaimer: *The navel prices listed below are reported to CCM from various industry representatives each week. The lemon and grapefruit prices are pulled from USDA and reflect the spot market price. Both data sets represent a range of prices that are then calculated into an average. Growers should consult their packing houses if they have specific questions about the price their fruit is receiving.*

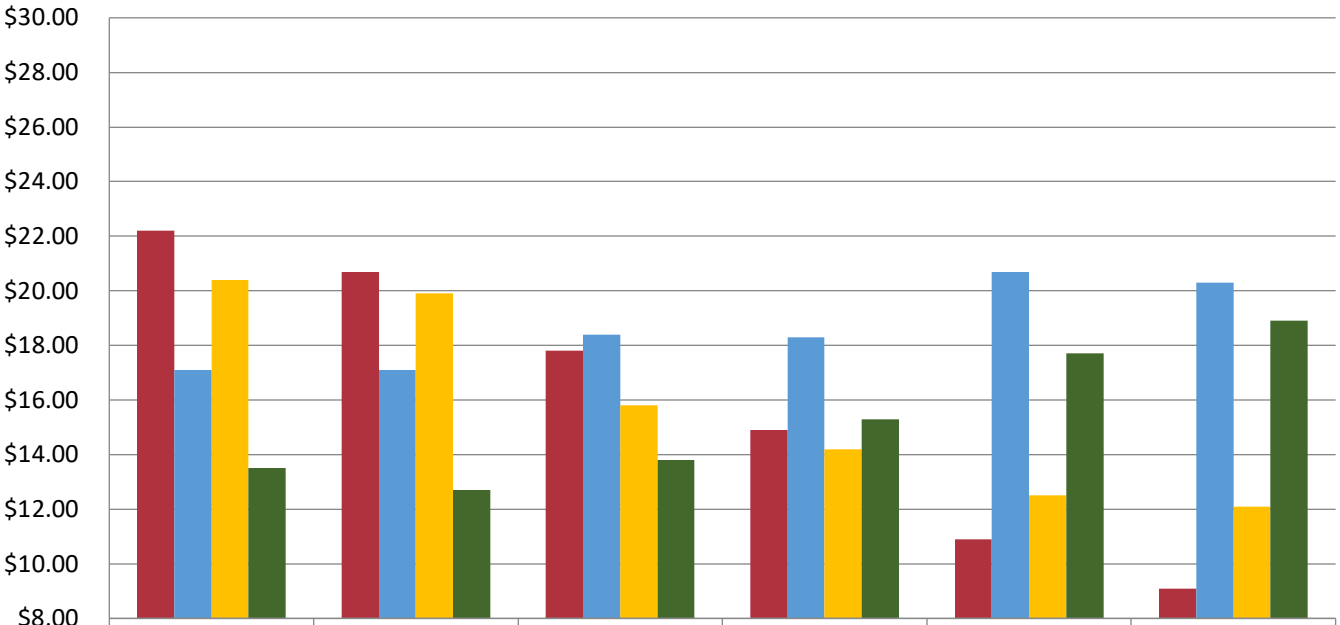
This Week's Market Memo is Sponsored By:

Navels – Navels are around 35% harvested. Fruit quality has been high, but there are ongoing concerns over the heavy abundance of large fruit. Some fruit puff has been noted.

Below are the week 4 pricing averages. Peak sizes were 56s, 72s and 88s. Utilization was around 85%.

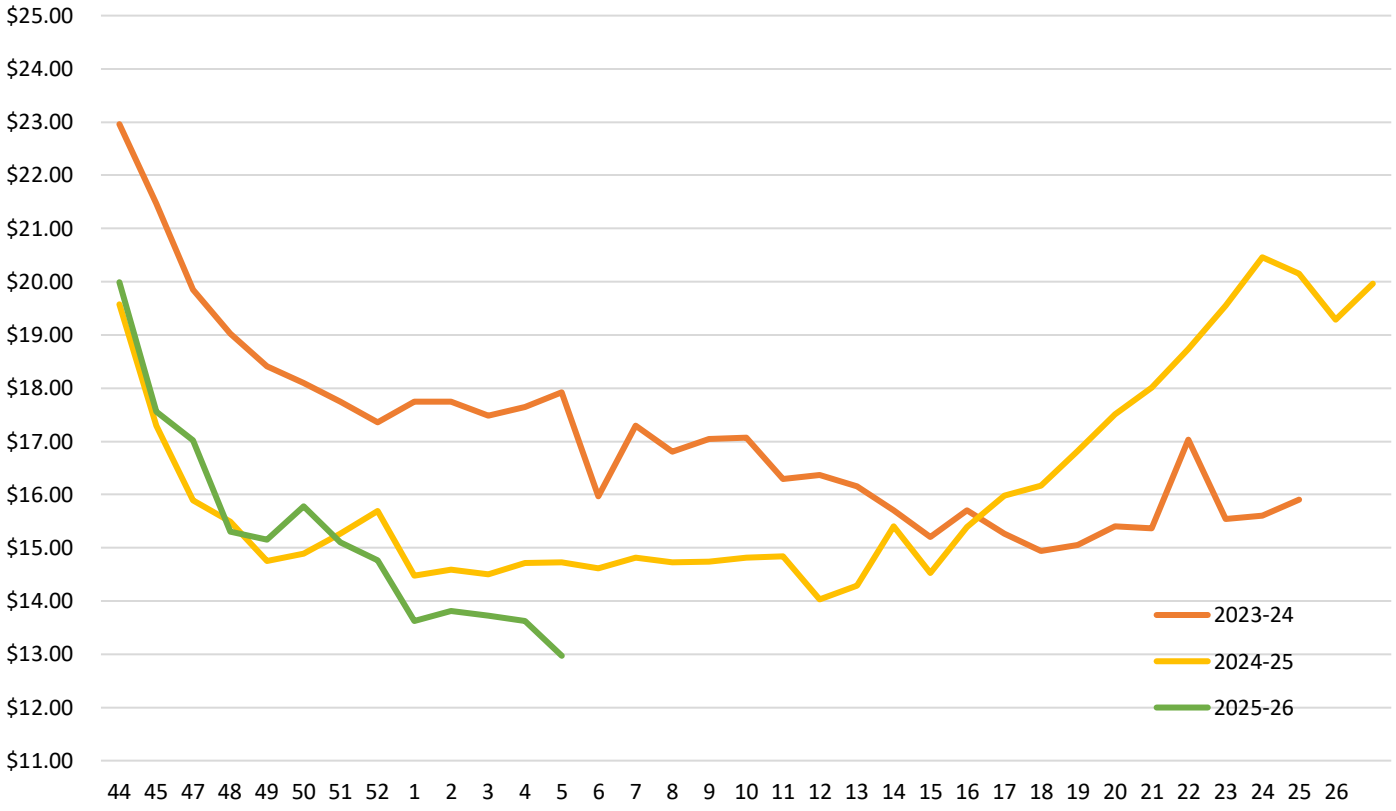
Navel Average Prices by Week							
Week #:	5		4		***Change in Price***		*Peak Sizes*
Week Ending:	1/31/2026		1/24/2026				
Size	Fancy	Choice	Fancy	Choice	***Fancy***	***Choice***	
48	14.80	11.40	15.10	9.90	**-2%**	**15%**	13%
56	14.10	10.20	14.80	10.80	**-5%**	**-6%**	24%
72	15.40	11.10	15.10	11.60	**2%**	**-4%**	23%
88	15.90	14.80	16.20	15.20	**-2%**	**-3%**	15%
113	19.30	15.30	20.00	14.40	**-4%**	**6%**	7%
138	20.90	15.70	20.00	14.40	**5%**	**9%**	3%

Domestic Average Navel Prices: Week 5



	48	56	72	88	113	138
2022-23	$22.20	$20.70	$17.80	$14.90	$10.90	$9.10
2023-24	$17.10	$17.10	$18.40	$18.30	$20.70	$20.30
2024-25	$20.40	$19.90	$15.80	$14.20	$12.50	$12.10
2025-26	$13.50	$12.70	$13.80	$15.30	$17.70	$18.90

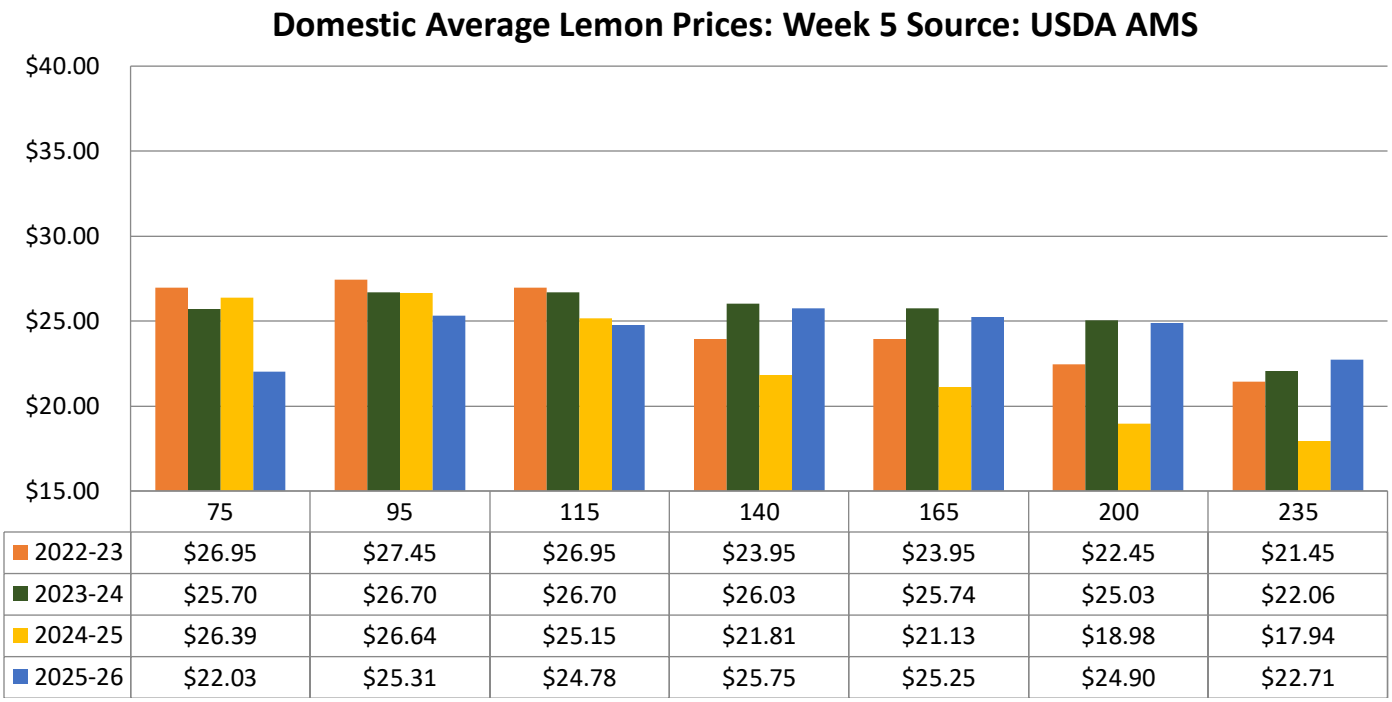
NAVELS
Average Weekly Price - All Sizes and Grades



Week	2023-24	2024-25	2025-26
44	$22.96	$19.57	$19.99
45	$21.47	$17.30	$17.56
47	$19.85	$15.90	$17.02
48	$19.02	$15.49	$15.30
49	$18.41	$14.75	$15.15
50	$18.10	$14.89	$15.78
51	$17.75	$15.27	$15.10
52	$17.36	$15.69	$14.76
1	$17.75	$14.48	$13.63
2	$17.75	$14.59	$13.81
3	$17.48	$14.50	$13.73
4	$17.64	$14.71	$13.63
5	$17.92	$14.72	$12.97

Lemons – Lemons are around 40% harvested in D1. Large fruit has led to size concerns, and many are size-picking at this time. Some pitting on D1 lemons has been noted. D2 lemons are around 10% harvested and D3 lemon harvesting is finished. Below are the week 4 pricing averages.

Lemon Average Prices by Week						
Week #:	5		4		***Change in Price***	
Week Ending:	1/31/2026		1/24/2026			
Size	Fancy	Choice	Fancy	Choice	***Fancy***	***Choice***
75	25.50	18.55	25.50	18.55	**0%**	**0%**
95	29.13	21.50	29.13	21.50	**0%**	**0%**
115	28.05	21.50	28.05	21.50	**0%**	**0%**
140	28.00	23.50	28.00	23.50	**0%**	**0%**
165	27.00	23.50	27.00	23.50	**0%**	**0%**
200	26.30	23.50	25.50	23.50	**3%**	**0%**
235	23.43	22.00	23.43	22.00	**0%**	**0%**



	75	95	115	140	165	200	235
2022-23	$26.95	$27.45	$26.95	$23.95	$23.95	$22.45	$21.45
2023-24	$25.70	$26.70	$26.70	$26.03	$25.74	$25.03	$22.06
2024-25	$26.39	$26.64	$25.15	$21.81	$21.13	$18.98	$17.94
2025-26	$22.03	$25.31	$24.78	$25.75	$25.25	$24.90	$22.71

Orange Juice

- Futures price as of January 30, 2026, is down from last week at 211 or $2.11 per pound solid.
- Futures price around the start of the Navels season, on October 31, 2025, was 169 or $1.69 per pound solid.
- Futures price around the start of the Valencia season, on April 15, 2025, was 306 or $3.06 per pound solid.

APHIS Seeks Public Comment on Interstate Movement of Fresh Persian Limes

The U.S. Department of Agriculture's Animal and Plant Health Inspection Service (APHIS) is seeking public comment on a notice published in the Federal Register on the interstate movement of fresh Persian limes into the Continental U.S. Based on the findings of a pest risk analysis, APHIS is proposing to allow interstate movement under a systems approach as an alternative to the current mitigation structures.

Currently, Persian limes moved interstate from Hawaii into the Continental United States must be treated with forced hot air or irradiation, like all Hawaiian citrus. The notice describes the conditions for the interstate movement of Persian lime under the systems approach and includes the safeguarding measures against the introduction of plant pests.

APHIS is making the notice available to the public for review and comment for a 60-day period ending on March 30, 2026.

To view the documents or submit comments, click here.

Water Blueprint Members Support Action 5 for CVP and SWP Operations

Last week, Water Blueprint for the San Joaquin Valley member organizations joined a broad, statewide coalition in submitting a letter to the State Water Resources Control Board and the Department of Fish and Wildlife supporting Action 5, the newly adopted long-term operations plan for the Central Valley Project and State Water Project.

Reliable water supplies are vital for California's farms, communities, ecosystems, and disadvantaged populations, while easing pressure on groundwater basins. Action 5 advances a balanced, bipartisan approach to modernizing water operations that is grounded in science, real-time data, and adaptive management.

This updated framework improves both environmental stewardship and water reliability, particularly for the San Joaquin Valley, and represents a responsible step forward for California's water future.

Read letter

UPCOMING EVENTS

2026 Citrus Showcase

Citrus Showcase is on Wednesday, March 11, 2026, at the Visalia Convention Center. **There's just one week left to secure your spot as an exhibitor or sponsor, and space is limited! We highly recommend securing your spot ASAP!** General attendees are also encouraged to pre-register to ensure an easy check-in on the day of the event. Please contact Jessica Gravitt at (559) 592-3790 or jessica@cacitrusmutual.com if you have any questions.

Please note that our industry luncheon is now SOLD OUT.

Register here

Fisher Phillips Ag Webinar: Ag Employer Compliance for SB 294

Starting February 1, 2026, California employers must provide employees with a "Workplace Know Your Rights" packet to comply with SB 294. The packet must include information on legal rights related to immigration enforcement and labor laws. In this webinar, Fisher Phillips attorneys will cover best practices for compliance and providing this information to employees.

Date: Tuesday, February 10, 2026
Time: 12:00 – 1:00 p.m. PST
Register here

UC Riverside Citrus Field Day for Growers and Industry Members

Registration is now open for the upcoming UC Riverside Citrus Field Day sponsored by Citrus Research Board (CRB) and the California Association of Pest Control Advisors (CAPCA). During this event, growers will learn about changes in pesticide regulations, strategies for controlling common pests in California, and ongoing research.

Date: February 19, 2026
Time: 9 AM – 3 PM
Location: 1060 Martin Luther King Blvd, Riverside, CA 92507
Cost: $50 per person

View event schedule
Register here

SAFETY TRAINING WORKSHOPS

The Western Tree Nut Association and California Cotton Ginners and Growers Association are providing **Safety Training Workshops** to assist our members. These workshops will be offered as regional workshops throughout the valley and via webinars conducted in English and Spanish.

Forklift Lift Train-the-Trainer:

- Tulare March 10th
- Fresno March 12th
- Le Grand March 19th
- Chico April 7th
- Zamora April 8th
- Turlock April 21st
- Wasco April 23rd

Webinars:

Machine Guarding
- March 16th

Confined Spaces
- April 13th

Respiratory Protection
- May 11th

Cost per trainings:
$65 Member
$85 Non-member

Subject to changes

TOPICS:

Train-the-Trainer Forklift
Machine Guarding Training (webinar)
Confined Spaces Training (webinar)
Respiratory Protection Training (webinar)

About the Workshops:

These Train-the-Trainer workshops are for **owners, managers, superintendents, supervisors, safety personnel and for <u>those who are responsible for training</u>** on equipment.

The Train-the-Trainer class does not "certify" or authorize the participants to operate equipment. Official training must be provided by the employer on their specific equipment and documented as such. Each attendee will receive a binder with training tools on how to conduct effective safety training, trainer guide materials, quizzes and certificate of completion.

These workshops are designed to be both basic and refresher knowledge, that are focused on fundamental effective safety training skills. Our workshops are participant-centered, interactive and encourage full participation.

Forklift Train-the-Trainer Presented by the following Organizations:

Click here to register for this event and download the registration form on page 2.

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