

2018-19 California Navel Orange Objective Measurement Report



California Department of Food and Agriculture

Cooperating with the USDA, National Agricultural Statistics Service

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NAVEL ORANGE PRODUCTION FORECAST

The initial 2018-19 Navel orange forecast is 80.0 million cartons, up 11 percent from the previous year. Of the total Navel orange forecast, 77.0 million cartons are estimated to be in the Central Valley. This forecast is based on the results of the 2018-19 Navel Orange Objective Measurement (O.M.) Survey, which was conducted from June 15 to September 1, 2018. Estimated fruit set per tree, fruit diameter, trees per acre, bearing acreage, and oranges per box were used in the statistical models estimating production.

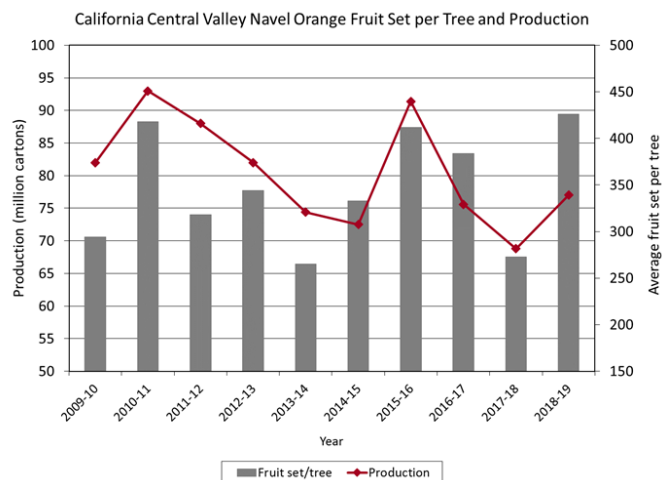
The varieties forecast in this report include conventional, organic, and specialty Navel oranges (including Cara Cara and Blood orange varieties).

Survey data indicated a fruit set per tree of 426, above the five-year average of 333. The average September 1 diameter was 2.117 inches, below the five-year average of 2.269 inches.

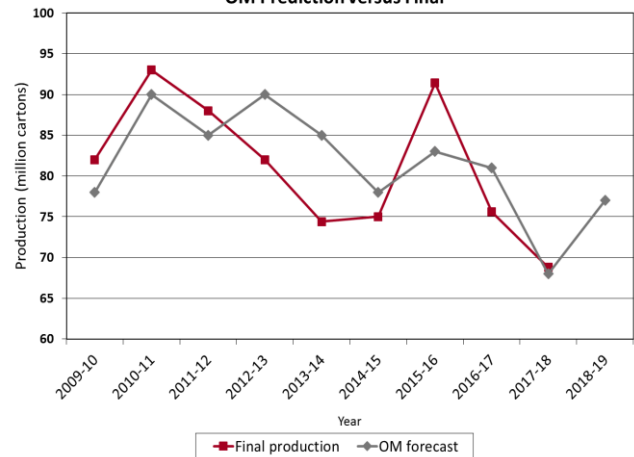
CALIFORNIA NAVEL ORANGE AVERAGE SET PER TREE BY COUNTY

Year	Fresno	Tulare	Kern	Central Valley ¹
2009-10	247	285	337	294
2010-11	318	417	484	418
2011-12	301	281	413	318
2012-13	349	309	435	344
2013-14	303	253	261	265
2014-15	311	308	396	333
2015-16	449	387	460	412
2016-17	296	380	472	384
2017-18	172	266	368	273
2018-19	375	425	483	426

¹ Includes Madera, Fresno, Tulare, Kings, and Kern counties.



California Central Valley Navel Orange Production
OM Prediction versus Final



SURVEY SAMPLE

A sample of 778 Navel orange groves was randomly selected proportional to county and variety bearing acreage, and 703 of the groves were utilized in this survey. Once a grove was randomly chosen and grower permission was granted, two trees were randomly selected. The Navel orange sample included organic, Cara Cara, and Blood orange groves.

For each randomly selected tree, the trunk was measured along with all connected branches. A random number table was then used to select a branch, and then all connected branches from the randomly-selected branch were measured.

This process was repeated until a branch was reached with no significant limbs beyond this point. This randomly-selected branch, called the terminal branch, was then closely inspected to count all fruit connected to this branch, as well as all of the fruit along the path from the trunk to the terminal branch. Since each selected path has a probability of selection associated with the path, a probability-based method was then applied to estimate a fruit count for the entire tree.

In the last week of the survey period, fruit diameter measurements were made on the right quadrant of four trees surrounding the two trees of every third grove. These measurements were used to estimate an average fruit diameter per tree. Of the 703 utilized groves, 11 were in Madera County, 126 were in Fresno County, 407 were in Tulare County, and 159 were in Kern County.

SURVEY HISTORY

A Navel Orange Objective Measurement Survey has been conducted in the Central Valley every year since the 1984-85 crop year, except for the 1991-92 season due to a lack of funding. The data from the first two years were used for research purposes in developing crop-estimating models.

CALIFORNIA CENTRAL VALLEY NAVEL ORANGE DATA

Crop year ¹	Number of sampled groves	Final utilized production (Cartons) ²	Forecast utilized production (Cartons) ²	Bearing acres	Average trees per acre	Average set per tree	Average September 1 diameter ³ (Inches)
1999-00	478	76,000,000	75,000,000	119,000	122	458	2.224
2000-01	478	68,000,000	65,000,000	122,000	122	347	2.311
2001-02	527	62,000,000	60,000,000	122,000	122	264	2.483
2002-03	510	82,000,000	77,500,000	129,000	122	466	2.200
2003-04	498	77,000,000	76,000,000	129,000	124	358	2.410
2004-05	526	86,000,000	90,000,000	131,000	125	392	2.495
2005-06	569	92,000,000	82,000,000	133,000	127	461	2.230
2006-07	539	67,000,000	64,000,000	135,000	129	294	2.268
2007-08	543	88,000,000	84,000,000	135,000	130	390	2.245
2008-09	527	67,000,000	62,000,000	135,000	131	202	2.276
2009-10	533	82,000,000	78,000,000	134,500	132	294	2.336
2010-11	519	93,000,000	90,000,000	133,500	133	418	2.143
2011-12	535	88,000,000	85,000,000	132,000	133	318	2.270
2012-13	539	82,000,000	90,000,000	127,000	134	344	2.195
2013-14	542	74,400,000	85,000,000	125,000	134	265	2.338
2014-15	534	75,000,000	78,000,000	124,000	134	333	2.205
2015-16	520	91,400,000	83,000,000	120,000	135	412	2.248
2016-17	537	75,600,000	81,000,000	117,000	135	384	2.213
2017-18	540	69,800,000	68,000,000	113,000	135	273	2.341
2018-19 ⁴	703 ⁵		77,000,000	113,000	135	426	2.117

¹ Data for 2006-07 (freeze year) was not used in forecasting the 2018-19 crop.

² Prior to the 2010-11 season, cartons had a standard equivalent weight of 37.5 lbs. Beginning in the 2010-11 season, cartons have a standard equivalent weight of 40 lbs.

³ Size data before the 2006-07 season are from the orange industry. Size data beginning 2007-08 are from the USDA-NASS, Pacific Regional Office objective measurement survey.

⁴ USDA, NASS, Pacific Regional Office preliminary forecast for 2018-19.

⁵ Sample size increased at the request of the California Citrus Advisory Committee.

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